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Press Release

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Fresenius Medical Care places bonds with a volume of 1.1 billion euros

Bad Homburg (April 1, 2025) Fresenius Medical Care (FME), the world's leading provider of products and services for individuals with renal diseases, today successfully placed bonds in two tranches with an aggregate volume of €1.1 billion.

- €600 million maturing in December 2028 and a coupon of 3.125% p.a. were issued at a price of 99.558% resulting in a yield of 3.258%.
- €500 million maturing in April 2032 and a coupon of 3.750% p.a. were issued at a price of 99.372% resulting in a yield of 3.854%.

The proceeds will be used for general corporate purposes, including the refinancing of existing financial liabilities.

The bonds were drawn under the Debt Issuance Program (DIP) by Fresenius Medical Care. The company has applied to the Luxembourg Stock Exchange to admit the bonds to trading on its regulated market.

The envisaged settlement date is April 8, 2025.

About Fresenius Medical Care:

Fresenius Medical Care is the world's leading provider of products and services for individuals with renal diseases of which around 4.2 million patients worldwide regularly undergo dialysis treatment. Through its network of 3,675 dialysis clinics, Fresenius Medical Care provides dialysis treatments for approx. 299,000 patients around the globe. Fresenius Medical Care is also the leading provider of dialysis products such as dialysis machines or dialyzers. Fresenius Medical Care is listed on the Frankfurt Stock Exchange (FME) and on the New York Stock Exchange (FMS).

For more information visit the company's website at www.freseniusmedicalcare.com.

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This release contains forward-looking statements that are subject to various risks and uncertainties. Actual results could differ materially from those described in these forward-looking statements due to various factors, including, but not limited to, changes in business, economic and competitive conditions, legal changes, regulatory approvals, impacts related to the COVID-19 pandemic results of clinical studies, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. These and other risks and uncertainties are detailed in Fresenius Medical Care's reports filed with the U.S. Securities and Exchange Commission. Fresenius Medical Care does not undertake any responsibility to update the forward-looking statements in this release.