Liberty Select with Kinexus®

NxSTAGE® from FRESENIUS MEDICAL CARE

LIBERTY® Select Patient Skills Checklist

for software versions 3.0.2 and higher

Instructions

Use this form to track and document patient and care partner training on Liberty Select cycler software version 3.0.2.

This checklist is designed to be used as a resource in conjunction with the Liberty Select cycler User's Guide. Use a check mark to show steps performed during review and practice. Initials indicate all steps have been completed for each skill in that section. If the skill is not adequately demonstrated for a sub-topic, a follow-up plan of action is recommended. Do not leave fields blank. Enter N/A (not applicable) where appropriate.

CENTER NAME

Signatures

PATIENT NAME

PRINTED NAME		INITIALS	
SIGNATURE			

CARE PARTNER NAME

PRINTED NAME		INITIALS	
SIGNATURE			

TRAINING START DATE		TRAINING END DATE	

Setting up the LIBERTY Select Cycler for Treatment (Tx)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Demonstrates how to insert the IQdrive™ (USB) into the cycler.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Locates white power switch on back of machine and sets it to **ON** position.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Checks treatment settings on the "Ready" screen.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Confirms treatment settings are correct and presses **OK** to start treatment.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Follows the step-by-step on-screen instructions exactly. Presses **Next** when indicated on each screen.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Gathers correct supplies for the treatment per center's instructions.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Puts on mask and ensures that everyone else in the room puts on a mask.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Cleans hands thoroughly per center's protocol.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

Setting up the LIBERTY Select Cycler for Treatment (Tx) (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Opens the cycler set, checks expiration date, removes cassette and tubing using proper technique to avoid damaging cassette film.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Verifies that Liberty cycler set is free of kinks and damage.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Locates and opens cassette door.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Using proper technique, inserts cassette up and under guide pins then snaps bottom of cassette into cassette catch. Closes the door.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Choose and confirm correct heater bag volume.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Places the patient line in the stay•safe® Organizer.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Connects the lines to solution bags when prompted to by the cycler.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

Setting up the LIBERTY Select Cycler for Treatment (Tx) (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Places largest volume solution bag on the heater tray in correct position. Follows screen instructions.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Identifies **BACK** button to return to heater bag volume selection screen.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Verifies the bags are connected per screen indicator.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Verifies that only one solution bag is on heater tray when moving to **NEXT** step.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Ensures blue clamp of patient line is open after flush is complete.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Ensures the patient line is fully primed. Prime a second time if integrated set is used or MTS are used.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Closes patient line (blue clamp).	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Ensure patient understands how to properly enter daytime exchange information, if applicable.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

Setting up the LIBERTY Select Cycler for Treatment (Tx) (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Connects the catheter extension set to the **PIN** connector. Opens patient line (blue clamp) and catheter extension set (white clamp). Removes **PIN** connector from the stay•safe Organizer.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Presses **NEXT** to start treatment.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

Ending your Treatment

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Follows the step-by-step on-screen instructions exactly. Presses **NEXT** when indicated on each screen.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Turns the blue button on the **PIN** connector clockwise to unlock, then pushes the blue button to insert the **PIN** into the catheter extension set. Closes blue clamp on patient line and white clamp on catheter extension set.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

Ending your Treatment (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Places a new stay•safe cap in the left side of the stay•safe Organizer.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Inserts the **PIN** connector that is connected to catheter extension set into the stay•safe clip of the Organizer.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Clean hands per center's protocol.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Using aseptic technique, remove the protective cover from the new stay•safe cap and sets it aside.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Unscrews the catheter extension set from the **PIN** connector.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Connects the catheter extension set to the new stay•safe cap.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Removes the catheter extension set from the Organizer notch. Makes sure the cap is tight.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

Ending your Treatment (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Presses the **NEXT** button on the cycler.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
When prompted on the screen, closes all clamps on the cycler set. Removes the cassette from the cycler and closes the door.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Presses **NEXT** to continue.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Reviews and explains each page of the treatment summary to the nurse.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Presses **NEXT** to continue.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Turns off the cycler.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Cleans the cycler with (1:100) bleach solution or other suitable hospital disinfectant. Rinse off with a water-dampened cloth.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

General Machine and Disposables Knowledge

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Identifies Heater/Heater Tray, Bag Sensor, IQdrive Slot/USB Port, Kinexus Gateway/Modem Connection Port, and Fan Vent, Control Panel, Door, and On/Off switch.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to handle alarms by pressing **STOP** to mute, identifying alarm code, and troubleshooting as taught.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Can name the four hard key buttons.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
States the colors of the status bar and what each color indicates.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to check "Treatment Settings."	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to check "My Records."	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to set "Options" for cycler operation, including SI units.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Identifies the color of the cycler set solution bag line clamps and what each color indicates.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

General Machine and Disposables Knowledge (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Identifies **PIN** connector on cycler set and can point to the blue button and **PIN.**	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
If able, lifts the cycler properly using the handles when moving it.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to accept or reject the settings from the Kinexus Gateway (if applicable).	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to accept or reject the settings from the IQdrive.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to review current therapy settings, by using the **Current Settings** button.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates how to change treatment parameters on the "My Settings" screen.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Presses **OK** to save changed settings prior to leaving a screen when a change has been made during programming.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Differentiates between connected and unconnected lines in the "Verify Bags" screen.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

General Machine and Disposables Knowledge (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Troubleshoots alarms as instructed.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Identifies location of Technical Support number, software version, and serial number on cycler.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Writes down the alarm code prior to calling Technical Support.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Describes the function of the **Details** button.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Progresses appropriately after a power failure.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

stay•safe connection and disconnection procedure for APD (P/N 100291-01)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Identifies stay•safe PIN connector.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates proper procedure when connecting to cycler set.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates proper procedure when disconnecting from cycler set.	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Demonstrates proper placement of first and second PIN connector when using cycler set with dual PIN connector or optional Multiple Tubing Segment (MTS).	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐

TRAINER INITIALS		PATIENT INITIALS		CARE PARTNER INITIALS		DATE	

TRAINER NAME

PRINTED NAME		INITIALS	
SIGNATURE			

TRAINER NAME

PRINTED NAME		INITIALS	
SIGNATURE			

MANAGER/ADMINISTRATOR NAME

PRINTED NAME		INITIALS	
SIGNATURE			

COMMENTS

FOLLOW-UP ACTION PLAN

Indications for Use

The Fresenius Liberty Select Cycler is indicated for acute and chronic peritoneal dialysis. The stay•safe PIN connectors are indicated for use in acute and chronic peritoneal dialysis.

Caution: Federal (U.S.) law restricts these devices to sale by or on order of a physician.

Use

The Kinexus Gateway is intended for transmission of patient data collected during peritoneal dialysis therapy with the Liberty Select cycler.

Note: Read the Instructions for Use for safe and proper use of these devices. For a complete description of hazards, contraindications, side effects, and precautions, see full package labeling at **fmcna.com**.

Fresenius Medical Care North America

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