

Learner Checklist

Use this form to document: 1) when training is provided using the NxSteps™ home hemodialysis training curriculum and 2) when objectives are met, verifying competency of the learner. Listed below are the five main learning modules with the related topics and subtopics. If competency is *not* achieved for a subtopic, a follow-up plan of action should be written. Do not leave fields blank. Enter N/A (not applicable) where appropriate.

Patient:	Care partner (if trained):	Training nurse signature/initials:	Training nurse signature/initials:
Patient signature:	Care partner (if trained) signature:	Training start date:	Training completion date:
Physician:	Physician signature:		

I. Get Ready for Training

Objective: The learner demonstrated understanding meeting the objectives as listed in the <i>Nurse Guide</i> for each subtopic listed below.	Date topic introduced/or reviewed Trainer's initials	Date PATIENT competency verified/Trainer's initials	Date CARE PARTNER (if trained) competency verified/Trainer's initials
Readiness and Expectation			
Roles and Responsibilities			
Challenges			

Follow-up action plan for objectives not met:

Patient and Care Partner Learning Checklist

II. Prepare for Treatment

Objective: The learner demonstrated understanding and skills meeting the objectives as listed in the <i>Nurse Guide</i> for each subtopic listed below.	Date topic introduced/or reviewed Trainer's initials	Date PATIENT competency verified/Trainer's initials	Date CARE PARTNER (if trained) competency verified/Trainer's initials
Keep It Clean			
Dirty, Clean, Sterile			
Aseptic Technique			
Universal Precautions			
Access Your Blood			
Needle Use and Connections			
Care and Complication			
Central Venous Catheter			
Interpret Your Prescription			
Dialysis Prescription and Cycler			
Therapy Related and Other Medication			
Changes to Cycler Settings			
Patient Learning Checkpoints			
Successful completion of the: <i>Prepare for Treatment Patient Learning Checkpoints.</i>			
Successful completion of the: <i>Cannulation Patient Learning Checkpoints.</i>			
Successful completion of the: <i>Catheter Patient Learning Checkpoints.</i>			

Follow-up action plan for objectives not met:

Learner Checklist

III. Complete Your Treatment

Objective: The learner demonstrated understanding and skills meeting the objectives as listed in the <i>Nurse Guide</i> for each subtopic listed below.	Date topic introduced/or reviewed Trainer's initials	Date PATIENT competency verified/Trainer's initials	Date CARE PARTNER (if trained) competency verified/Trainer's initials
Using the Cyclor			
Cyclor and Associated Components			
Treatment Set-up			
Treatment Process			
Treatment Wrap-up			
Common Procedures			
Using the cyclor for Solo HHD			
Reviewed the Solo Home Hemodialysis Benefit/Risk Assessment			
Ancillary Leak Devices			
Additional training to identify, avoid and manage potential risks			
HNHD (Nocturnal)			
Ancillary Safety Devices			
Syringe Infusion device (if used)			
Create and Maintain PureFlow™			
PureFlow SL Components			
PureFlow SL Process			
Maintenance			
Supplemental Procedures			
Patient Learning Checkpoints			
Successful completion of the: <i>Cyclor Patient Learning Checkpoints</i> .			
Successful completion of the: <i>PureFlow Patient Learning Checkpoints</i> .			
Nx2me Connected Health			
Using the iPad and Nx2me app.			
Connectivity			
Syncing Flowsheets			

Follow-up action plan for objectives not met: _____

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IV. Keep Calm and Carry On

Objective: The learner demonstrated understanding and skills meeting the objectives as listed in the <i>Nurse Guide</i> for each subtopic listed below.	Date topic introduced/or reviewed Trainer's initials	Date PATIENT competency verified/Trainer's initials	Date CARE PARTNER (if trained) competency verified/Trainer's initials
Troubleshoot Alarms			
Resources and Responses			
Causes of Air and Pressure Alarms			
Responding to Air and Pressure Alarms During Treatment			
Responding to PureFlow SL Alarms			
Warmer (ComfortMate and Express Fluid) Alarms			
Cycler Base and Fluid Detection Sensor Alarm			
Special Conditions			
Manage Medical Complications			
Causes, Signs/Symptoms of Medical Complications			
Take Appropriate Action for Medical and Environmental Complications			
Patient Learning Checkpoints			
Successful completion of the: <i>Cycler Troubleshooting Patient Learning Checkpoints.</i>			
Successful completion of the: <i>PureFlow Troubleshooting Patient Learning Checkpoints.</i>			

Follow-up action plan for objectives not met:

Learner Checklist

V. Plan for Success

Objective: The learner demonstrated understanding meeting the objectives as listed in the <i>Nurse Guide</i> for each subtopic listed below.	Date topic introduced/or reviewed Trainer's initials	Date PATIENT competency verified/Trainer's initials	Date CARE PARTNER (if trained) competency verified/Trainer's initials
Adjust to Self Care			
Setting goals and strategies for success			
Coping Strategies			
Schedule and Contacts			
Supplies and Tools			

Additional Objectives

Objective:	Date topic introduced/or reviewed Trainer's initials	Date PATIENT competency verified/Trainer's initials	Date CARE PARTNER (if trained) competency verified/Trainer's initials

Follow-up action plan for objectives not met:
